



**LEADER ENVIRONMENTAL TECHNOLOGIES LIMITED**

利德环保技术有限公司

(Incorporated in Singapore on 15 August 2006)

(Company Registration Number: 200611799H)

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**US\$15 MILLION REDEEMABLE ZERO-COUPON CONVERTIBLE BONDS  
FIRST BONDS CLOSING**

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*Unless otherwise defined, capitalised terms used herein shall bear the same meanings ascribed to them in the Company's announcements dated 11 October 2022, 19 December 2022, 7 February 2023, 9 February 2023 and 28 February 2023 as well as the circular despatched to shareholders of the Company on 13 February 2023.*

The Board wishes to announce that following the passing of the resolutions at the EGM on 28 February 2023, the First Bonds Closing has taken place on 2 March 2023 and that the issuance by the Company of the first tranche US\$6,000,000 principal amount of Bonds to the Investor has been completed.

The Company will make the necessary announcement(s) to update Shareholders on the second tranche US\$9,000,000 in aggregate principal amount of Bonds to be issued to the Investor and the allotment and issuance of Conversion Shares as and when there are any material developments.

Shareholders should read this announcement and any further announcements by the Company carefully. Shareholders should refrain from taking any action in respect of their Shares which may be prejudicial to their interests, and to exercise caution when dealing in their Shares. In the event of any doubt, Shareholders should consult their professional advisers.

**BY ORDER OF THE BOARD OF DIRECTORS**

Ngoo Lin Fong  
Executive Director  
2 March 2023