



LEADER ENVIRONMENTAL TECHNOLOGIES LIMITED

利德环保技术有限公司

(Incorporated in Singapore on 15 August 2006)

(Company Registration Number: 200611799H)

**US\$15.0 MILLION REDEEMABLE ZERO-COUPON CONVERTIBLE BONDS
RESULTS OF EXTRAORDINARY GENERAL MEETING**

Unless otherwise defined, capitalised terms used herein shall bear the same meanings ascribed to them in the Company's announcements dated 11 October 2022, 19 December 2022, 7 February 2023 and 9 February 2023 and the circular despatched to shareholders of the Company on 13 February 2023.

The Board wishes to announce that the ordinary resolutions set out in the Notice of EGM dated 13 February 2023 was put to vote by poll and was duly passed by the Shareholders at its EGM held on 28 February 2023. The information as required under Rule 704(16) of the Listing Manual is set out below:

(a) Breakdown of all valid votes cast at the EGM

Resolution number and details	Total number of Shares (excluding treasury shares and there being no subsidiary holdings) represented by votes for and against the resolution	For		Against	
		No. of Shares	As a percentage of total number of votes for and against the resolution (%)	No. of Shares	As a percentage of total number of votes for and against the resolution (%)
Ordinary Resolution 1 To approve the Proposed Issue	1,534,878,360	204,376,060	100.0	-	-
Ordinary Resolution 2 To approve the proposed allotment and issue of up to 214,260,000 Conversion Shares in the capital of the Company to the Bondholder upon conversion of the Bonds		204,376,060	100.0	-	-

Please refer to the Notice of EGM dated 13 February 2023 for the full version of the resolutions.

(b) Details of parties who are required to abstain from voting on any resolution(s) including the number of Shares held and the individual resolution(s) on which they are required to abstain from voting

As set out under Section 5 of the Letter to Shareholders on page 28 of the Circular, based on the information available to the Company as at the date of the EGM on 28 February 2023, the following parties are required to, and did in fact, abstain from voting on the resolutions:

Name of Shareholder	Number of Shares held	As a percentage of the total Shares in issue (%)
Dr Lin Yucheng	414,779,500	27.02
Ms Pan Shuhong	168,199,000	10.96

(c) Name of firm and/or person appointed as scrutineers

Complete Corporate Services Pte. Ltd. was appointed as scrutineers and Agile 8 Solutions Pte Ltd as polling agent for the EGM.

Shareholders should read this announcement and any further announcements by the Company carefully. Shareholders should refrain from taking any action in respect of their Shares which may be prejudicial to their interests, and to exercise caution when dealing in their Shares. In the event of any doubt, Shareholders should consult their professional advisers.

BY ORDER OF THE BOARD OF DIRECTORS

Mr Ngoo Lin Fong
Executive Director
28 February 2023