



Leader Environmental Technologies Limited
利德环保技术有限公司
(Incorporated in the Republic of Singapore on 15 August 2006)
(Company Registration Number: 200611799H)

RENOUNCEABLE NON-UNDERWRITTEN RIGHTS ISSUE

ISSUE AND LISTING OF THE RIGHTS SHARES

*Unless otherwise defined herein, all capitalised terms used herein shall bear the same meanings ascribed to them in the Company's offer information statement in relation to the Rights Issue (the "**Offer Information Statement**") lodged with the Monetary Authority of Singapore on 9 July 2021. Any reference to the time of day herein shall be a reference to Singapore time.*

The board of directors (the "**Director**" or "**Board**") of Leader Environmental Technologies Limited (the "**Company**" and, together with its subsidiaries, the "**Group**") refers to the Company's announcements dated 26 April 2021, 3 May 2021, 24 June 2021, 29 June 2021, 9 July 2021, 13 July 2021, 14 July 2021 and 4 August 2021 in relation to the Rights Issue.

The Board wishes to announce that 207,902,160 Rights Shares have been allotted and issued on 4 August 2021 pursuant to the Rights Issue. The Rights Shares will be listed and quoted on the Main Board of the SGX-ST on 6 August 2021 and trading of the Rights Shares will commence with effect from 9.00 a.m. on the same day.

The Rights Shares will, upon allotment and issuance, rank *pari passu* in all respects with the then existing issued Shares, save for any dividends, rights, allotments or other distributions, the record date for which falls before the date of issue of the Rights Shares.

Following the allotment and issuance of the Rights Shares, the total number of issued Shares (excluding treasury Shares) has increased from 1,326,976,200 Shares to 1,534,878,360 Shares.

BY ORDER OF THE BOARD
LEADER ENVIRONMENTAL TECHNOLOGIES LIMITED

Dr Lin Yucheng
Executive Chairman and Chief Executive Officer

5 August 2021

IMPORTANT NOTICE

This announcement is for information only and does not constitute or form part of any offer or invitation to sell or issue or subscribe for, or any solicitation of any offer to acquire, any Rights Shares or to take up any entitlements to Rights Shares in any jurisdiction in which such an offer or solicitation is unlawful. No person should acquire any Rights Shares except on the basis of the information contained in an offer information statement lodged by the Company with the Monetary Authority of Singapore. The information contained in this announcement is not for release, publication or distribution to persons in the United States and should not be distributed, forwarded to or transmitted in or into any jurisdiction where to do so might constitute a violation of applicable securities laws or regulations. The issue, exercise or sale of Rights Shares and the acquisition or purchase of the Rights Shares are subject to specific legal or regulatory restrictions in certain jurisdictions. The Company assumes no responsibility in the event there is a violation by any person of such restrictions.

The distribution of this announcement into jurisdictions other than Singapore may be restricted by law. Persons into whose possession this announcement and such other documents come should inform themselves about and observe any such restrictions. Any failure to comply with these restrictions may constitute a violation of the securities laws of any such jurisdiction. Neither the content of the Company's website nor any website accessible by hyperlinks on the Company's website is incorporated in, or forms part of, this announcement.

This announcement is not an offer for sale of securities in the United States or elsewhere. The provisional allotments of Rights Shares, the Rights Shares, the provisional allotment letters and/or the application forms for the Rights Shares and excess Rights Shares have not been and will not be registered under the United States Securities Act of 1933 (the "Securities Act"), and may not be offered or sold in the United States unless registered under the Securities Act or pursuant to an exemption from, or in a transaction not subject to, registration under the Securities Act. There will be no public offering of securities in the United States.