



**Leader Environmental Technologies Limited**

利德环保技术有限公司

(Incorporated in the Republic of Singapore on 15 August 2006)

(Company Registration Number: 200611799H)

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**PLACEMENT OF 120,000,000 NEW ORDINARY SHARES IN THE CAPITAL OF  
LEADER ENVIRONMENTAL TECHNOLOGIES LIMITED AT S\$0.015 FOR EACH PLACEMENT SHARE -  
EXTENSION OF CUT-OFF DATE**

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**1. INTRODUCTION**

The Board of Directors of the Company refers to the announcement dated 3 March 2020 and 11 April 2020 in relation to the aforementioned Placement ("**Announcements**").

Unless otherwise defined, all capitalised terms not defined herein shall bear the same meaning ascribed to them in the Announcements.

**2. EXTENSION OF CUT-OFF DATE**

2.1 The Parties have on 5 May 2020 mutually agreed in writing, by way of a side letter, to extend the cut-off date for satisfying the conditions precedent under the Agreement ("**Cut-Off Date**") to (and including) 4 July 2020 (or such later date as may be agreed by the Parties). Save for the extension of the Cut-Off Date, all other provisions of the Agreement remain unchanged.

2.2 Subject to the prevailing advisories and guidelines as well as the elevated set of safe distancing measures introduced by the Multi-Ministry Taskforce on COVID-19 from time to time, a copy of the side letter will be made available for inspection during normal business hours at the office of the Company's registered office at 36 Armenian Street #06-12, Singapore 179934 for three (3) months commencing from the date of this announcement.

**3. FURTHER ANNOUNCEMENTS**

The Company will release such further announcements in relation to the Placement, in compliance with the requirements of the Listing Manual, as and when appropriate.

#### **4. CAUTIONARY STATEMENT**

Shareholders are advised to exercise caution in trading their Shares. The Placement is subject to certain conditions. There is no certainty or assurance as at the date of this announcement that the Placement will be completed or that no changes will be made to the terms thereof. The Company will make the necessary announcements when there are further developments. Shareholders and investors should read this announcement and further announcements by the Company carefully, and where in doubt as to what action to take, consult their stock brokers, bank managers, solicitors or other professional advisers immediately.

#### **By Order of the Board**

Lin Baiyin  
Executive Chairman and CEO  
5 May 2020