



Leader Environmental Technologies Limited
利德环保技术有限公司
(Incorporated in the Republic of Singapore on 15 August 2006)
(Company Registration Number: 200611799H)

PROPOSED PLACEMENT OF AN AGGREGATE OF 51,300,000 NEW ORDINARY SHARES IN THE CAPITAL OF LEADER ENVIRONMENTAL TECHNOLOGIES LIMITED

COMPLETION OF THE PROPOSED PLACEMENT AND ISSUE OF THE PLACEMENT SHARES

The Board of Directors (“**Board**”) of Leader Environmental Technologies Limited (“**Company**”) refers to the Company’s announcements dated 23 June 2015 and 7 July 2015 (“**Announcements**”) relating to the Proposed Placement of 51,300,000 new ordinary shares in the capital of the Company (“**Placement Shares**”). *Unless otherwise defined, capitalised terms used in this announcement shall bear the same meaning ascribed to them in the Announcements.*

Further to the Announcements, the Board wishes to announce that the completion of the Proposed Placement has taken place today and the Placement Shares have been allotted and issued to the Placees, in accordance with the terms and conditions of the Placement Agreements. Following the completion, the total number of Shares in the issued and paid-up share capital of the Company (excluding treasury Shares) has increased from 551,959,000 to 603,259,000.

The Placement Shares shall, upon allotment and issue, rank *paripassu* in all respects with, and carry all rights similar to, the existing issued Shares of the Company, except that they will not rank for any dividend, right, allotment or other distributions, the record date for which falls on or before the date of completion of the Proposed Placement.

The Placement Shares are expected to be listed and quoted on the Main Board of the Singapore Exchange Securities Trading Limited (“**SGX-ST**”) with effect from 9.00 a.m. on 16 July 2015.

The approval in-principle for the listing of and quotation for the Placement Shares on the Official List of the SGX-ST granted by the SGX-ST on 7 July 2015 is not to be taken as an indication of the merits of the Proposed Placement, the Placement Shares, the Company and/or its subsidiaries.

BY ORDER OF THE BOARD OF DIRECTORS OF
LEADER ENVIRONMENTAL TECHNOLOGIES LIMITED

Lin Bai Yin
Executive Chairman and Chief Executive Officer

15 July 2015