

Leader Environmental Technologies Limited 利德环保技术有限公司 (Incorporated in the Republic of Singapore on 15 August 2006) (Company Registration Number: 200611799H)

Renewal of Loan Facilities from China Merchants Bank

The Board of Directors of Leader Environmental Technologies Limited ("Company") wishes to announce that the Company's wholly-owned subsidiary, Jilin Anjie Environmental Engineering Co., Ltd ("Anjie"), had successfully renewed the loan facilities from China Merchants Bank ("Bank") in respect of a loan amount of not more than RMB80.0 million ("Loan") for another one-year tenure commencing from 5 December 2013 under substantially the same terms and conditions, except at a lower interest rate. In view of Anjie's past two years of track record on the timely repayment of the loan, the Bank decided to grant Anjie a lower interest rate of 6% per annum. The purpose of the Loan is to fund the working capital requirements of Anjie.

The Company has given a corporate guarantee in favour of the Bank to guarantee Anjie's obligations under the Loan. In addition, Lin Baiyin, the Executive Chairman cum Chief Executive Officer of the Company, and his spouse, Zhan Lanxiang, have also provided personal guarantees to the Bank in respect of Anjie's obligations under the Loan.

With reference to Rule 704(31) of Listing Manual of Singapore Exchange Securities Trading Limited, the loan does not contain any condition making reference to the shareholding interests of Jingold Resources Limited, the controlling shareholder of the Company, or placing restrictions on any change in control of the Company.

By Order of the Board

Lin Baiyin Executive Chairman and Chief Executive Officer 19 December 2013

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