



Leader Environmental Technologies Limited
利德环保技术有限公司
(Incorporated in the Republic of Singapore on 15 August 2006)
(Company Registration Number: 200611799H)

PROPOSED PLACEMENT OF 31,747,000 NEW ORDINARY SHARES (“PLACEMENT SHARES”) IN THE SHARE CAPITAL OF LEADER ENVIRONMENTAL TECHNOLOGIES LIMITED AT THE ISSUE PRICE OF S\$0.063 FOR EACH PLACEMENT SHARE (“PROPOSED PLACEMENT”)

- APPROVAL IN-PRINCIPLE FOR THE LISTING AND QUOTATION OF THE PLACEMENT SHARES

*Unless otherwise defined, all terms used or referred to in this announcement have the meanings as assigned to them in the announcement made by the Company on 25 June 2013 and 26 June 2013 in relation to the Proposed Placement (“**Announcements**”).*

Further to the Announcements, the Board of Directors of Leader Environmental Technologies Limited (“**Company**”) is pleased to announce that the Singapore Exchange Securities Trading Limited (“**SGX-ST**”) has granted its approval in-principle on 15 July 2013 for the listing and quotation of the Placement Shares on the Official List of the SGX-ST.

The approval in-principle granted by the SGX-ST is subject to, *inter alia*, the following:-

- (a) A written undertaking from the Company that:-
 - (i) it will comply with Listing Rule 704(30) and Listing Rule 1207(20) in relation to the use of the proceeds from the Proposed Placement and where proceeds are to be used for working capital purposes, the Company will disclose a breakdown with specific details on the use of proceeds for working capital in the Company’s announcements on use of proceeds and in the annual report;
 - (ii) it will comply with Listing Rule 803; and
 - (iii) it will not issue the Placement Shares to persons prohibited under Listing Rule 812(1).

The Placement Shares have to be placed out within 7 market days from 15 July 2013.

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The approval in-principle granted by the SGX-ST is not to be taken as an indication of the merits of the Proposed Placement, the Placement Shares, the Company and/or its subsidiary. A separate announcement will be released by the Company upon the allotment and issue of the Placement Shares.

By Order of the Board

Lin Bai Yin
Executive Chairman

15 July 2013

The initial public offering of the Company was sponsored by Stirling Coleman Capital Limited ("Issue Manager"). The Issue Manager assumes no responsibility for the contents of this announcement.