



Leader Environmental Technologies Limited
利德环保技术有限公司
(Incorporated in the Republic of Singapore on 15 August 2006)
(Company Registration Number: 200611799H)

Renewal of Loan Facilities from China Merchants Bank

On 9 January 2012, the Board of Directors of Leader Environmental Technologies Limited (“Company”) had announced that Jilin Anjie Environmental Engineering Co., Ltd (“Anjie”), the wholly-owned subsidiary of the Company in the PRC, had entered into a loan agreement with China Merchants Bank (“Bank”) dated 22 November 2011 in respect of a loan amount of not more than RMB80 million for a period of one year commencing from 22 November 2011. The purpose of the said loan was to fund the working capital requirements of Anjie.

The Board of Directors of the Company wishes to announce that Anjie had, on 15 November 2012, renewed the loan facilities under substantially the same terms and conditions with the Bank in respect of a loan amount of not more than RMB80.0 million (“Loan”) for a one-year tenure commencing from 23 November 2012. The purpose of the Loan is to fund the working capital requirements of Anjie.

The Company has given a corporate guarantee in favour of the Bank to guarantee Anjie’s obligations under the Loan. In addition, Lin Baiyin, the Executive Chairman cum Chief Executive Officer of the Company, and his spouse, Zhan Lanxiang, have also provided personal guarantees to the Bank in respect of Anjie’s obligations under the Loan.

With reference to Rule 704(31) of Listing Manual of Singapore Exchange Securities Trading Limited, the loan does not contain a condition making reference to the shareholding interests of Jingold Resources Limited, the controlling shareholder of the Company or placing restrictions on any change in control of the Company.

By Order of the Board

Lin Baiyin
Executive Chairman and Chief Executive Officer
28 December 2012

The initial public offering of the Company was sponsored by Stirling Coleman Capital Limited (“Issue Manager”). The Issue Manager assumes no responsibility for the contents of this announcement.

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