

LEADER ENVIRONMENTAL TECHNOLOGIES LIMITED

(Incorporated in the Republic of Singapore)

(Company Registration Number: 200611799H)

(the "Company")

NOTICE OF EXTRAORDINARY GENERAL MEETING

NOTICE IS HEREBY GIVEN that an Extraordinary General Meeting of the Company will be held at Anson Room 2, Level 2, M Hotel Singapore 81 Anson Road, Singapore 079908, on 30 April 2012 at 11.00 a.m. or as soon as practicable immediately following the conclusion of the Annual General Meeting of the Company to be held at 10.00 a.m. on the same day and at the same place for the purpose of considering and, if thought fit, passing with or without modifications the following ordinary resolution:-

ORDINARY RESOLUTION 1

THE PROPOSED LEADER ENVIRONMENTAL PERFORMANCE SHARE SCHEME

That:-

- (a) a new performance share scheme to be known as the "Leader Environmental Performance Share Scheme" (the "Scheme"), the details and rules whereof are set out in the Circular to Shareholders dated 12 April 2012, under which awards ("Awards") of fully-paid Shares will be issued free of charge, to selected employees of the Company, including Directors of the Company, and other selected participants, be and is hereby approved;
- (b) the Directors of the Company be and are hereby authorised:-
 - (i) to establish and administer the Scheme;
 - (ii) to modify and/or amend the Scheme from time to time provided that such modification and/or amendment is effected in accordance with the provisions of the Scheme and to do all such acts and to enter into all such transactions, arrangements and agreements as may be necessary or expedient in order to give full effect to the Scheme; and
- (c) the Directors of the Company be and are hereby authorised to offer and grant Awards in accordance with the provisions of the Scheme and to allot and issue from time to time such number of fully-paid Shares as may be required to be issued pursuant to the vesting of the Awards under the Scheme, provided that the aggregate number of Shares to be issued pursuant to the Scheme, Leader Environmental Employees Share Option Scheme (adopted by Shareholders of the Company pursuant to written resolutions dated 22 June 2010) and any other share based schemes of the Company shall not exceed fifteen per cent. (15%) of the total issued share capital of the Company (excluding treasury shares) from time to time.

ORDINARY RESOLUTION 2

THE PROPOSED PARTICIPATION OF MR LIN BAIYIN IN THE SCHEME

That: -

Subject to and contingent upon Ordinary Resolution 1 being passed, approval be and is hereby given for the participation of Mr Lin Baiyin, a Controlling Shareholder of the Company, in the Scheme.

By order of the Board of Directors

Chia Foon Yeow
Company Secretary
12 April 2012

Notes:-

1. A member of the Company entitled to attend and vote at the above Meeting may appoint not more than two proxies to attend and vote instead of him.
2. Where a member appoints two proxies, he shall specify the proportion of his shareholding to be presented by each proxy in the instrument appointing the proxies. A proxy need not be a member of the Company.
3. If the member is a corporation, the instrument appointing the proxy must be under seal or the hand of an officer or attorney duly authorised.
4. The Proxy Form must be lodged at the office of Share Registrar, M&C Services Private Limited, at 138 Robinson Road, #17-00 The Corporate Office, Singapore 068906 at not less than 48 hours before the time fixed for holding the Meeting.