

Leader Environmental Technologies Limited

利德环保技术有限公司

(Incorporated in the Republic of Singapore on 15 August 2006)
(Company Registration Number: 200611799H)

Loan facilities granted by China Merchants Bank

The Board of Directors of Leader Environmental Technologies Limited ("Company") wishes to announce that Jilin Anjie Environmental Engineering Co., Ltd ("Anjie"), the wholly-owned subsidiary of the Company in the PRC, has entered into a loan agreement with China Merchants Bank ("Bank") dated 22 November 2011 in respect of a loan amount of not more than RMB80 million ("Loan") for a period of one year commencing from 22 November 2011. The purpose of the Loan is to fund the working capital requirements of Anjie.

The Company has given a corporate guarantee in favour of the Bank to guarantee Anjie's obligations under the Loan. In addition, Lin Baiyin, the Executive Chairman and Chief Executive Officer of the Company, and his spouse, Zhan Lanxiang, have also provided personal guarantees to the Bank in respect of Anjie's obligations under the Loan.

Save as disclosed above, none of the Directors or controlling shareholders of the Company has any interest, direct or indirect, in the Loan.

By Order of the Board

Lin Baiyin Executive Chairman and Chief Executive Officer 9 January 2012

The initial public offering of the Company was sponsored by Stirling Coleman Capital Limited ("Issue Manager"). The Issue Manager assumes no responsibility for the contents of this announcement.